

Texas Pattern Jury Charges—Family & Probate (2018 Ed.)
List of Charges

Chapter 200 Admonitory Instructions

- 200-1 Instructions to Jury Panel before Voir Dire Examination
- 200-2 Instructions to Jury after Jury Selection
- 200-3 Charge of the Court
- 200-3A Charge of the Court—Twelve-Member Jury
- 200-3B Charge of the Court—Six-Member Jury
- 200-4 Additional Instruction for Bifurcated Trial
 - 200-4 addl instr pre-2003
- 200-5 Instructions to Jury after Verdict
- 200-6 Instruction to Jury If Permitted to Separate
- 200-7 Instruction If Jury Disagrees about Testimony
- 200-8 Circumstantial Evidence (Optional)
- 200-9 Instructions to Deadlocked Jury
- 200-10 Privilege—No Adverse Inference
- 200-11 Instruction on Spoliation

Chapter 201 Dissolution of Marriage

- 201-1 Divorce
 - 201-1A Divorce—Insupportability Ground—Instruction
 - 201-1B Divorce—Fault Ground—Instruction
 - 201-1C Divorce—Insupportability and Fault Grounds—Instruction
 - 201-1D Divorce—Question
- 201-2 Annulment
- 201-3 Void Marriage
- 201-4 Existence of Informal Marriage

- 201-4A Existence of Informal Marriage—Instruction
- 201-4B Existence of Informal Marriage—Jury Determination of Date—Question
- 201-4C Existence of Informal Marriage—Specific Date or Event—Question

Chapter 202 Characterization of Property

- 202-1 Separate and Community Property
- 202-2 Inception of Title
- 202-3 Gift, Devise, and Descent
- 202-4 Tracing
- 202-5 Property Acquired on Credit
- 202-6 Property with Mixed Characterization
- 202-7 Premarital Agreement
- 202-8 Partition or Exchange Agreement
- 202-9 Agreement Concerning Income or Property Derived from Separate Property
- 202-10 Agreement to Convert Separate Property to Community Property
- 202-11 Separate Property—One Party Claiming Separate Interest (Question)
- 202-12 Separate Property—Both Parties Claiming Separate Interests (Question)
- 202-13 Property Division—Advisory Questions (Comment)
- 202-14 Management, Control, and Disposition of Marital Property
- 202-15 Personal and Marital Property Liability

Chapter 203 Valuation of Property

- 203-1 Value
- 203-2 Factors to Be Excluded for Valuation of Business
- 203-3 Value of Property (Question)

Chapter 204 Reimbursement

- 204-1 Reimbursement
 - 204-1 addl instr debt
- 204-2 Reimbursement—Advisory Questions (Comment)

204-3 Reimbursement—Separate Trials (Comment)

Chapter 205 Disregarding Corporate Form

205-1 Mere Tool or Business Conduit (Alter Ego)

205-2 Other Unfair Device

205-2 alt instr single item

205-2 addl instr fraud

205-3 Disregarding Corporate Identity of Corporation Owned Entirely by Spouses (Question)

205-4 Disregarding Corporate Identity of Corporation—Additional Instructions and Questions (Comment)

Chapter 206 Fraud—Dissolution of Marriage

206-1 Confidence and Trust Relationship between Spouses

206-2 Actual Fraud by Spouse against Community Estate

206-2A Actual Fraud by Spouse against Community Estate—Instruction

206-2B Actual Fraud by Spouse against Community Estate—Questions

206-3 Actual Fraud by Spouse against Separate Estate

206-3A Actual Fraud by Spouse against Separate Estate—Instruction

206-3B Actual Fraud by Spouse against Separate Estate—Questions

206-4 Constructive Fraud by Spouse against Community Estate

206-4A Constructive Fraud by Spouse against Community Estate—Instruction

206-4B Constructive Fraud by Spouse against Community Estate—Questions

206-4B alt Q 2

206-5 Fraud Action against Nonspouse Party

206-5A Fraud Action against Nonspouse Party—Instruction

206-5B Fraud Action against Nonspouse Party—Questions

Chapter 207 Enforceability of Property Agreements

207-1 Enforceability of Property Agreements—Separate Trials (Comment)

207-2 Enforceability of Premarital Agreement

- 207-2A Enforceability of Premarital Agreement—Definition
- 207-2B Enforceability of Premarital Agreement—Voluntariness
- 207-2C Enforceability of Premarital Agreement—Knowledge and Disclosure
- 207-2D Enforceability of Premarital Agreement—Question
- 207-3 Enforceability of Partition or Exchange Agreement
- 207-3A Enforceability of Partition or Exchange Agreement—Definition
- 207-3B Enforceability of Partition or Exchange Agreement—Voluntariness
- 207-3C Enforceability of Partition or Exchange Agreement—Knowledge and Disclosure
- 207-3D Enforceability of Partition or Exchange Agreement—Question
- 207-4 Enforceability of Agreement Concerning Income or Property Derived from Separate Property
- 207-4A Enforceability of Agreement Concerning Income or Property Derived from Separate Property—Definition
- 207-4B Enforceability of Agreement Concerning Income or Property Derived from Separate Property—Voluntariness
- 207-4C Enforceability of Agreement Concerning Income or Property Derived from Separate Property—Knowledge and Disclosure
- 207-4D Enforceability of Agreement Concerning Income or Property Derived from Separate Property—Question
- 207-5 Enforceability of Agreement to Convert Separate Property to Community Property
- 207-5A Enforceability of Agreement to Convert Separate Property to Community Property—Definition
- 207-5B Enforceability of Agreement to Convert Separate Property to Community Property—Voluntariness
- 207-5C Enforceability of Agreement to Convert Separate Property to Community Property—Disclosure
- 207-5D Enforceability of Agreement to Convert Separate Property to Community Property—Question

Chapter 215 Definitions and Instructions—Suits Affecting the Parent-Child Relationship

- 215-1 Best Interest of Child
- 215-2 Evidence of Abusive Physical Force or Sexual Abuse
- 215-3 Evidence of Abuse or Neglect—Joint Managing Conservatorship

- 215-4 History or Pattern of Family Violence, History or Pattern of Child Abuse or Neglect, or Protective Order
- 215-6 Rights of Parent Appointed Conservator
- 215-7 No Discrimination Based on Gender or Marital Status
- 215-8 Preference for Appointment of Parent as Managing Conservator
 - 215-8 alt instr no joint conserv
 - 215-8 alt instr one parent
- 215-9 Joint Managing Conservators
- 215-10 Best Interest of Child—Joint Managing Conservatorship
- 215-10A Best Interest of Child—Joint Managing Conservatorship—One Parent Seeks Joint Managing Conservatorship with Other Parent
 - 215-10A addl factor violence
 - 215-10 addl instr for 216-1A
- 215-10B Best Interest of Child—Joint Managing Conservatorship—One Parent and Nonparent(s) Contest Managing Conservatorship
- 215-11 Sole Managing Conservator—Parent
- 215-12 Managing Conservator—Nonparent
- 215-13 Possessory Conservator
- 215-13A Possessory Conservator—Parent vs. Parent—Possessory Conservatorship Not Contested
- 215-13B Possessory Conservator—Possessory Conservatorship of Parent Contested
- 215-13C Possessory Conservator—Nonparent Seeking Conservatorship
- 215-14 Preference for Appointment of Parent as Managing Conservator—Voluntary Relinquishment of Custody to Nonparent
- 215-14A Preference for Appointment of Parent as Managing Conservator—Voluntary Relinquishment of Custody to Nonparent—Undisputed for Both Parents
- 215-14B Preference for Appointment of Parent as Managing Conservator—Voluntary Relinquishment of Custody to Nonparent—Not Alleged for One Parent and Undisputed for Other Parent
- 215-14C Preference for Appointment of Parent as Managing Conservator—Voluntary Relinquishment of Custody to Nonparent—Not Alleged for One Parent and Disputed for Other Parent
- 215-14D Preference for Appointment of Parent as Managing Conservator—Voluntary Relinquishment of Custody to Nonparent—Disputed for Both Parents

215-14E Preference for Appointment of Parent as Managing Conservator—Voluntary Relinquishment of Custody to Nonparent—Disputed for One Parent and Undisputed for Other Parent

Chapter 216 Conservatorship and Support—Original Suits

- 216-1 Sole or Joint Managing Conservatorship
- 216-1A Sole or Joint Managing Conservatorship—One Child
- 216-1B Sole or Joint Managing Conservatorship—More Than One Child—Agreement to Keep Children Together
- 216-1C Sole or Joint Managing Conservatorship—More Than One Child—Answer for Each
- 216-2 Sole Managing Conservatorship
- 216-2A Sole Managing Conservatorship—One Child
- 216-2B Sole Managing Conservatorship—More Than One Child—Agreement to Keep Children Together
- 216-2C Sole Managing Conservatorship—More Than One Child—Answer for Each
- 216-3 Possessory Conservatorship Contested
- 216-3A Possessory Conservatorship Contested—For Only One Party
- 216-3B Possessory Conservatorship Contested—For More Than One Party
- 216-4 Grandparental Possession or Access—Original Suit (Comment)
- 216-5 Terms and Conditions of Access, Support, and Conservatorship (Comment)

Chapter 217 Modification of Conservatorship and Support

- 217-1 Modification of Sole Managing Conservatorship to Another Sole Managing Conservator
- 217-1A Modification of Sole Managing Conservatorship to Another Sole Managing Conservator—Instruction
 - 217-1A alt instr child pref
 - 217-1A alt instr child abuse
- 217-1B Modification of Sole Managing Conservatorship to Another Sole Managing Conservator—Question
 - 217-1B alt Q multiple children
- 217-2 Modification of Sole Managing Conservatorship to Joint Managing Conservatorship

- 217-2A Modification of Sole Managing Conservatorship to Joint Managing Conservatorship—
Instruction
 - 217-2A alt instr child pref
 - 217-2A alt instr child abuse
- 217-2B Modification of Sole Managing Conservatorship to Joint Managing Conservatorship—
Question
 - 217-2B alt Q multiple children
- 217-3 Modification of Joint Managing Conservatorship to Sole Managing Conservatorship
- 217-3A Modification of Joint Managing Conservatorship to Sole Managing Conservatorship—
Instruction
 - 217-3A alt instr child abuse
- 217-3B Modification of Joint Managing Conservatorship to Sole Managing Conservatorship—
Question
- 217-4 Modification of Conservatorship—Right to Designate Primary Residence
- 217-4A Modification of Conservatorship—Right to Designate Primary Residence—Instruction
 - 217-4A alt instr child pref
 - 217-4A alt instr child abuse
- 217-4B Modification of Conservatorship—Right to Designate Primary Residence—Question
 - 217-4B alt Q multiple children
- 217-5 Modification of Conservatorship—Multiple Parties Seeking Conservatorship
(Comment)
 - 217-5 addl Q addl contestants
- 217-6 Modification—Grandparental Possession or Access (Comment)
- 217-7 Modification of Terms and Conditions of Access, Support, and Conservatorship
(Comment)

Chapter 218 Termination of Parent-Child Relationship

- 218-1 Termination of Parent-Child Relationship
- 218-1A Termination of Parent-Child Relationship—Instruction
- 218-1B Termination of Parent-Child Relationship—Question
- 218-2 Termination of Parent-Child Relationship—Inability to Care for Child
- 218-2A Termination of Parent-Child Relationship—Inability to Care for Child—Instruction

- 218-2B Termination of Parent-Child Relationship—Inability to Care for Child—Question
- 218-3 Termination of Parent-Child Relationship—Prior Denial of Termination
- 218-3A Termination of Parent-Child Relationship—Prior Denial of Termination—Instruction
- 218-3B Termination of Parent-Child Relationship—Prior Denial of Termination—Both
Pre-Denial and Post-Denial Conduct in Evidence
- 218-3C Termination of Parent-Child Relationship—Prior Denial of Termination—Only
Pre-Denial Conduct in Evidence
- 218-4 Conservatorship Issues in Conjunction with Termination (Comment)
218-4 instr termination
- 218-5 Termination by Nongenetic Father (Comment)

Chapter 230 Will Contests

- 230-1 Burden of Proof (Comment)
- 230-2 Testamentary Capacity to Execute Will
- 230-2A Testamentary Capacity to Execute Will—Question before Will Admitted to Probate
- 230-2B Testamentary Capacity to Execute Will—Question after Will Admitted to Probate
230-2 addl instr insane delusion
- 230-3 Requirements of Will
- 230-3A Requirements of Will—Before Will Admitted to Probate
- 230-3B Requirements of Will—After Will Admitted to Probate
230-3 alt item 2 other person
230-3 addl instr signature
- 230-4 Holographic Will
- 230-4A Holographic Will—Before Will Admitted to Probate
- 230-4B Holographic Will—After Will Admitted to Probate
230-4 addl instr signature
230-4 alt item 1 surplusage
- 230-5 Undue Influence
- 230-6 Fraud—Execution of Will
- 230-7 Proponent in Default
- 230-8 Alteration of Attested Will

- 230-8A Alteration of Attested Will—Before Will Admitted to Probate
- 230-8B Alteration of Attested Will—After Will Admitted to Probate Including Alterations
- 230-8C Alteration of Attested Will—After Will Admitted to Probate Excluding Alterations
- 230-9 Revocation of Will
- 230-9A Revocation of Will—Before Will Admitted to Probate
- 230-9B Revocation of Will—After Will Admitted to Probate
- 230-10 Forfeiture Clause
- 230-10A Forfeiture Clause—Decedent Dying before June 19, 2009 (Comment)
- 230-10B Forfeiture Clause—Decedent Dying on or after June 19, 2009, and before September 1, 2011
- 230-10C Forfeiture Clause—Decedent Dying on or after September 1, 2011

Chapter 232 Breach of Duty by Personal Representative

- 232-1 Breach of Duty by Personal Representative—Other Than Self-Dealing
 - 232-1 addl instr duty
- 232-2 Breach of Duty by Personal Representative—Self-Dealing
- 232-3 Remedies for Breach of Fiduciary Duty (Comment)
- 232-4 Actual Damages for Breach of Duty by Personal Representative
- 232-4A Actual Damages for Breach of Duty by Personal Representative—Consequential
- 232-4B Actual Damages for Breach of Duty by Personal Representative—Direct
 - 232-4 alt instr 1 condition
 - 232-4 alt instr 2 sep elements
 - 232-4 addl instr sep theories

Chapter 233 Removal of Personal Representative

- 233-1 Removal of Personal Representative—Dependent Administration
- 233-2 Removal of Personal Representative—Independent Administration

Chapter 235 Express Trusts

- 235-1 Mental Capacity to Create Inter Vivos Trust
 - 235-1 addl instr insane delusion
- 235-2 Intention to Create Trust
 - 235-2 addl instr trustee beneficiary
- 235-3 Undue Influence
- 235-4 Forgery
- 235-5 Revocation of Trust
 - 235-5 addl instr revocation
- 235-6 Modification or Amendment of Trust
- 235-7 Acceptance of Trust by Trustee
- 235-7A Acceptance of Trust by Trustee—Instruction—Duties under Trust
- 235-7B Acceptance of Trust by Trustee—Instruction—Specific Trust Provision
- 235-7C Acceptance of Trust by Trustee—Question
- 235-8 Forfeiture Clause
- 235-8A Forfeiture Clause—Action Brought before September 1, 2011
- 235-8B Forfeiture Clause—Action Brought on or after September 1, 2011
- 235-9 Breach of Duty by Trustee—Other Than Self-Dealing
 - 235-9 addl instrs duties
 - 235-9 addl instr professional
 - 235-9 alt Q good faith
- 235-10 Breach of Duty by Trustee—Self-Dealing—Duties Not Modified or Eliminated by Trust
- 235-11 Breach of Duty by Trustee—Self-Dealing—Duties Modified But Not Eliminated by Trust
- 235-12 Breach of Duty by Trustee—Self-Dealing—Duty of Loyalty Eliminated
- 235-13 Remedies for Breach of Fiduciary Duty (Comment)
- 235-14 Actual Damages for Breach of Trust
 - 235-14 alt instr sep answers
 - 235-14 alt instr sep elements
 - 235-14 addl instr sep theories

- 235-15 Exculpatory Clause
 - 235-15 alt instr sep answers
 - 235-15 alt Q no breach
 - 235-15 addl instr intentional conduct
 - 235-15 addl instr bad faith
- 235-16 Removal of Trustee
- 235-17 Liability of Cotrustees—Not Modified by Document
- 235-18 Liability of Successor Trustee—Not Modified by Document
- 235-19 Third-Party Liability
- 235-20 Release of Liability by Beneficiary
- 235-21 Limitations

Chapter 240 Guardianship of Adult

- 240-1 Purpose of Guardianship (Comment)
- 240-2 Incapacity
 - 240-2 alt instr 1 person
 - 240-2 alt instr 2 estate
- 240-3 Lack of Capacity to Care for Self (Guardianship of the Person)
- 240-3A Lack of Capacity to Care for Self (Guardianship of the Person)—Total
- 240-3B Lack of Capacity to Care for Self (Guardianship of the Person)—Partial—Without Supports and Services
 - 240-3B alt instr capacity
- 240-3C Lack of Capacity to Care for Self (Guardianship of the Person)—Partial—With Supports and Services
- 240-4 Lack of Capacity to Manage Property (Guardianship of the Estate)
- 240-4A Lack of Capacity to Manage Property (Guardianship of the Estate)—Total
- 240-4B Lack of Capacity to Manage Property (Guardianship of the Estate)—Partial—Without Supports and Services
 - 240-4B alt instr capacity
- 240-4C Lack of Capacity to Manage Property (Guardianship of the Estate)—Partial—With Supports and Services
- 240-5 Supports and Services (Guardianship of the Person)

- 240-6 Supports and Services (Guardianship of the Estate)
- 240-7 Alternatives to Guardianship (Guardianship of the Person)
- 240-8 Alternatives to Guardianship (Guardianship of the Estate)
- 240-9 Best Interest of Proposed Ward
- 240-10 Protection of the Person
- 240-11 Protection of the Estate
- 240-12 Qualification of Proposed Guardian of the Person
- 240-13 Qualification of Proposed Guardian of the Estate
- 240-14 Best Qualified Proposed Guardian of the Person
- 240-15 Best Qualified Proposed Guardian of the Estate
- 240-16 Restoration of Capacity—The Person
- 240-16A Restoration of Capacity—The Person—Complete
- 240-16B Restoration of Capacity—The Person—Partial—Without Supports and Services
- 240-16C Restoration of Capacity—The Person—Partial—With Supports and Services
- 240-17 Restoration of Capacity—The Estate
- 240-17A Restoration of Capacity—The Estate—Complete
- 240-17B Restoration of Capacity—The Estate—Partial—Without Supports and Services
- 240-17C Restoration of Capacity—The Estate—Partial—With Supports and Services
- 240-18 Modification of Guardianship (Comment)
- 240-20 Removal of Guardian

Chapter 245 Involuntary Commitment

- 245-1 Temporary Inpatient Mental Health Services
- 245-2 Extended Inpatient Mental Health Services
- 245-3 Chemical Dependency Treatment

Chapter 250 Attorney's Fees

- 250-1 Attorney's Fees—Family
 - 250-1 addl instr factors
- 250-2 Attorney's Fees—Family—Advisory Questions (Comment)

- 250-3 Attorney's Fees and Costs—Will Prosecution or Defense
 - 250-3 addl instr factors
- 250-4 Attorney's Fees—Trust
 - 250-4 addl instr factors
- 250-5 Attorney's Fees—Guardianship—Application
 - 250-5 addl instr factors
- 250-6 Attorney's Fees—Guardianship—Representation of Ward in Restoration or Modification
 - 250-6 addl instr factors
- 250-7 Attorney's Fees and Costs—Defense for Removal of Independent Personal Representative
 - 250-7 addl instr factors
- 250-8 Attorney's Fees—Guardianship—Reimbursement of Attorney's Fees

Chapter 251 Preservation of Charge Error

- 251-1 Preservation of Charge Error (Comment)
- 251-2 Broad-Form Issues and the *Casteel* Doctrine (Comment)